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Riverton, WY 82501 USA

Incorming

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May 2, 2008

Send Via E-Mail and US Postal

Mr. Paul Baker
Reclamation Biologist
Utah Division of Oil, Gas and Mining
1594 West Temple, Suite 1210
Salt Lake City, UT 84114-5801

Re: Tony M/Lucky Strike Mine, M/017/001 bond Release

Dear Paul:

Plateau Resources Limited, Inc. requests full bond release for the Tony M/ Lucky Strike Mine. Other parties have requested a permit for activities on the current Mine Permit area and will place a bond for their future actions. Attached is the completed and signed Application for Site and/or Bond Release for the Tony M/Lucky Strike Mine. Please send the released bond to the above address.

Thank you

Sincerely,
U. S. Energy Corp.

Fredrick R. Craft
VP Engineering

Attachment

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MAY 12 2008

080001

DIV. OF OIL, GAS & MINING

Application for Site and/or Bond Release

Operator/Permittee: <u>Plateau Resources Limited, Inc.</u>	
Mine/Project Name: <u>Tony M/Lucky Strike Mine</u>	
File Number: <u>M/017/001</u>	
Check One: <input checked="" type="checkbox"/> Large Mine <input type="checkbox"/> Small Mine <input type="checkbox"/> Exploration	
Check one: <input type="checkbox"/> Partial Release of a <u>portion</u> of the mine site: Acres to be released: _____ Acres Remaining: _____ Specify Area: _____ <input type="checkbox"/> Full Release of a <u>portion</u> of the mine site: _____ Acres to be released: _____ Specify Area: _____ (A new map will need to be provided for the Notice or plan removing the released area from the disturbed or bonded area.) <input type="checkbox"/> Partial Release of entire mine site: _____ Total Acres to be released: _____ (Backfilling and grading are completed) <input checked="" type="checkbox"/> Full Release of entire mine site: _____ Total Acres to be released: <u>23.95</u> (Vegetation is established and has survived three growing seasons.)	
Amount of Existing Surety: <u>\$ 21,300⁰²</u>	
Amount of Surety requested for release: <u>\$ 21,300⁰²</u>	
Reason for Bond Release Request: <u>Other parties have requested permit action on this land.</u>	
Complete this section if the money released from this application is to be used as surety for future disturbance. Release bond on: _____ Acres (specify area) _____ Apply Bond to: _____ Acres (specify area) _____	
Check Applicable Boxes	DESCRIPTION of RECLAMATION ACTIVITIES COMPLETED (Describe any variance(s) that have been granted, date activity completed)
<input type="checkbox"/> Wells Plugged / shafts sealed	
<input type="checkbox"/> Disposal of debris & other materials incident to mining	

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<input checked="" type="checkbox"/>	Drainages, reestablished & stable	
<input type="checkbox"/>	Structures demolished / removed	
<input type="checkbox"/>	Regrading Completed – Slopes, pits, highwalls in stable condition	
<input checked="" type="checkbox"/>	Meets Postmining Land Use (Indicate Landuse)	
<input type="checkbox"/>	Roads Reclaimed	
<input type="checkbox"/>	Dams, Impoundments, Ditches, Pits reclaimed	
<input type="checkbox"/>	Topsoil respread – amendments added	
<input checked="" type="checkbox"/>	Erosion Controlled	
<input checked="" type="checkbox"/>	Vegetation meets 70% of premining cover and has survived three years for full bond release – or has survived one year growing season to maintain small mine status.	

I hereby certify that I am a responsible official of the applicant and that the information contained in this application is true and correct to the best of my information and belief in all respects with the laws of Utah in reference to commitments and obligations, herein.

Keith Larsen

Print Name

Keith Larsen Chairman & CEO

Sign Name, Position

May 2, 2008

Date

Return to:

State of Utah
Department of Natural Resources
Division of Oil, Gas and Mining
1594 West North Temple, Suite 1210
Box 145801
Salt Lake City, Utah 84114-5801
Phone: (801) 538-5291 Fax: (801) 359-3940

FOR DOGM USE ONLY:

File #: M/ /

Approved: _____

Bond Adjustment: from (\$) _____
to \$ _____

O:\FORMS\Bonding Forms\Bond-Release\site-bond-release-applic.doc